	Response
Name of Firm	Fisher Financial Strategies
Contact info:	617-444-8555; tom@FisherFinancialStrategies.com
Website URL and/or NAPFA profile URL	www.FFSCambridge.com
How many employees?	Solo practice
Do you have account minimums?	No minimums
If you charge hourly fees, what is your standard rate?	Currently $210/hour
If you charge AUM, how do you calculate fees?	I don't do asset management
What is the range of AUM percentage fees?	N/A
What software do you use to prepare financial plans?	Naviplan
Where do you meet clients? Your office, their home, Web meeting?	My office or web meetings
Do you accept clients outside Massachusetts?	Yes
How long have you been a CFP® professional?	9 years.
Do you specialize? (divorce, retirement, seniors LGBTQ, etc	No.
Do you have any disciplinary history? Where can clients see it?	No disciplinary history.
Where is your office located?	Kendall Square, Cambridge, MA
What is the name of your Registered Investment Advisor?	Fisher Financial Strategies
What is the name of your Broker-Dealer, if applicable?	N/A

Would you offer a free introductory call (for clients who have questions)?	Yes.