

	Response
<b>Name of Firm</b>	Perennial Advisors Group
<b>Contact info:</b>	Ken Hoyt, CFP <a href="mailto:ken@perennialadvisorsgroup.com">ken@perennialadvisorsgroup.com</a> 978-577-6025
<b>Website URL and/or NAPFA profile URL</b>	<a href="http://www.perennialadvisorsgroup.com/">http://www.perennialadvisorsgroup.com/</a>
<b>How many employees?</b>	4
<b>Do you have account minimums?</b>	No
<b>If you charge hourly fees, what is your standard rate?</b>	\$200/hr
<b>If you charge AUM, how do you calculate fees?</b>	N/A
<b>What is the range of AUM percentage fees?</b>	N/A
<b>What software do you use to prepare financial plans?</b>	eMoney
<b>Where do you meet clients? Your office, their home, Web meeting?</b>	Office
<b>Do you accept clients outside Massachusetts?</b>	Yes
<b>How long have you been a CFP® professional?</b>	11 years
<b>Do you specialize? (divorce, retirement, seniors LGBTQ, etc</b>	Sustainable investing Early Retirement
<b>Do you have any disciplinary history? Where can clients see it?</b>	No
<b>Where is your office located?</b>	270 Littleton Road, Suite 19 Westford MA 01886
<b>What is the name of your Registered Investment Advisor?</b>	Perennial Advisors Group

<b>What is the name of your Broker-Dealer, if applicable?</b>	N/A
<b>Would you offer a free introductory call (for clients who have questions)?</b>	Yes