	Response
Name of Firm	Powwow, LLC
Contact info:	Quentara Costa
Website URL and/or NAPFA profile URL	www.powwowllc.com
How many employees?	1
Do you have account minimums?	No, I do not custody assets.
If you charge hourly fees, what is your standard rate?	$150/hour, $100+/month membership, $1,500+ project planning
If you charge AUM, how do you calculate fees?	No AUM
What is the range of AUM percentage fees?	n/a
What software do you use to prepare financial plans?	eMoney
Where do you meet clients? Your office, their home, Web meeting?	All
Do you accept clients outside Massachusetts?	Yes
How long have you been a CFP® professional?	8 years
Do you specialize? (divorce, retirement, seniors LGBTQ, etc	DIY investors, sandwich generation and elder care planning
Do you have any disciplinary history? Where can clients see it?	None
Where is your office located?	45 Windkist Farm Rd, North Andover, MA 01845 (home)
What is the name of your Registered Investment Advisor?	We are personally registered (Powwow, LLC)
What is the name of your Broker-Dealer, if applicable?	n/a

Would you offer a free introductory call (for clients who have questions)?	Yes, they can be scheduled here: www.calendly.com/powwowllc/free-consultation